

Questions About “Building and Preserving Your Wealth”

1. Who should read this book?

Building and Preserving Your Wealth is clearly aimed at high income and/or wealthy individuals and families, but also for those who are aiming to reach a higher socioeconomic level. There is a great deal of practical information on retirement planning and investment advice that will appeal to a broad audience.

2. Who is Steven Podnos MD,MBA,CFP™?

Dr. Podnos is a fee only financial planner in East Central Florida who manages assets and financial matters for a small group of affluent families. He uses a low cost, diversified and balanced investment style focusing on index funds and Modern Portfolio Theory.

3. Should I read the book cover to cover?

Each of the 13 chapters stands by itself, but the book is easy to read from start to finish as well.

4. What if I want to know more?

Each chapter of the book has a number of references from books and the internet that will point the reader in the right direction for more information. You can also write Dr. Podnos at Steven@wealthcarellc.com or visit his web site at www.WealthCareLLC.com.